

# Rosedale United Church

Learn. Grow. Serve.

## Authorization to Transfer Securities Traded on a Canadian Stock Exchange

### Donor Instruction To Their Broker:

Broker Name: \_\_\_\_\_ Date: \_\_\_\_\_

Broker Firm: \_\_\_\_\_

Broker Telephone: \_\_\_\_\_ Broker Fax: \_\_\_\_\_

Broker Email: \_\_\_\_\_

### Re: Charitable Donation of Securities by Electronic Transfer

**Instruction:** Please arrange for this transfer as expeditiously as possible, and contact me if you have any questions:

**Transfer from** Donor Account #: \_\_\_\_\_

Account Holder: \_\_\_\_\_

Transfer Date: \_\_\_\_\_

**Security Info:** Security Name: \_\_\_\_\_

# of Shares: \_\_\_\_\_ CUSIP#: \_\_\_\_\_

**Transfer to:** RUC Broker Name: RBC Direct Investing **FINS #: T002**

Account Holder: **Rosedale United Church** DTC #: 5002

Account #: **680-39810-15** CUID: DOMA

**Designation:** \_\_\_\_\_

*(Please indicate intended use of funds e.g. Annual Pledge Payment).*

**I authorize Rosedale United Church or its agent to contact my broker for purposes of concluding this transaction.**

Donor Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Donor Address: \_\_\_\_\_

Donor Email: \_\_\_\_\_ Donor Telephone: \_\_\_\_\_

Kindly email a scanned copy of this form to BOTH parties, as Rosedale United Church is unable to issue an income tax receipt until we are aware of your donation:

**RBC Direct Investing**  
Contact: "To Whom It May Concern"

Telephone: 1-800-769-2560

**Rosedale United Church**  
Contact: Cynthia McDonald  
Email: churchoffice@rosedaleunited.org

Telephone: 416-924-0725 Ext. 101

**Please note:** This form does not grant Rosedale United Church, or its agents, the authority to initiate a transfer on behalf of the donor. The donor's financial institution must initiate this transaction by transferring the shares to Rosedale United Church's brokerage account at RBC Direct Investing. Securities will be sold on receipt. The value of the donation will be based on the closing price of the security, on the day the securities are received by the Church's custodian, in accordance with our Board Policy and Canada Revenue Agency Regulations. The Charitable Registration Number: 119123370 RR 0001.