



Annual Report

9th ANNIVERSARY

March 2012

Message from the board

With our volunteers, sponsors and donors we are working together to "Build a Better Community for Tomorrow, Today."

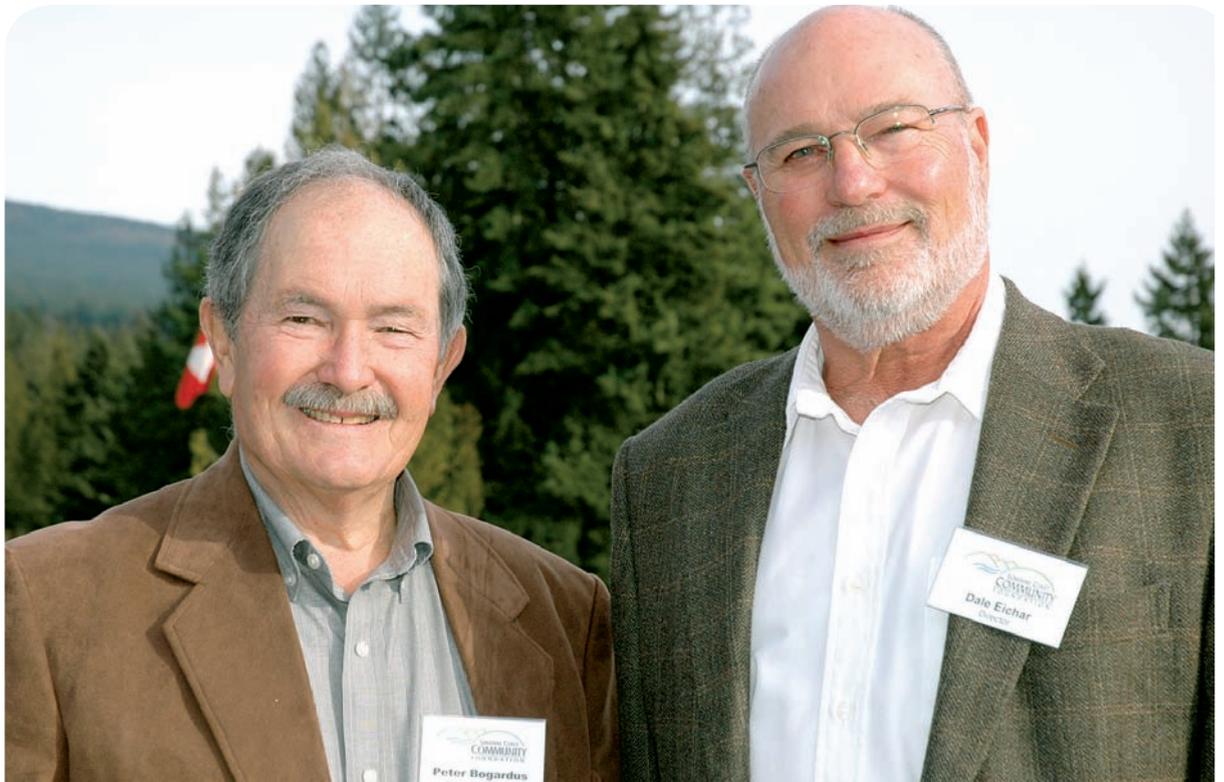
Dale Eichar, Chair
Peter Bogardus, Past Chair

Since our last annual report in September 2010 Sunshine Coast Community Foundation has seen a number of significant developments. The Foundation received a substantial bequest from the Vera Elizabeth Barron Estate, increased the number of its endowments by 10, hired an executive director, saw the retirement of two directors and the recruitment of two new directors.

As a result of the Barron Estate bequest, our assets now total \$2.7 million, which will give the Foundation greater capacity to grant and promote future growth in its endowments. The incentives arising from the Barron Estate are described later in the annual report.

The increase in assets also enabled the Foundation to recruit a part-time executive director to assist the Foundation's volunteer directors with the increasing administrative workload and facilitate and enhance future growth. After an extensive search, the Foundation was fortunate to hire Sandra Cunningham to fill the position of executive director. Sandra will be occupying an office in the Cowrie Professional Centre at 5700 Cowrie Street, Sechelt, Lower Suite #2.

Founding director, Don Basham, retired after nine years service on the board



Sunshine Coast Community Foundation chair Dale Eichar (right) and past chair Peter Bogardus

of directors. Don was the unofficial "executive director" of the Foundation throughout his years of service, working tirelessly to promote and develop this organization. In honour of his exemplary contributions, Don was appointed as the Foundation's first "honorary director." Don will also be mentoring our new executive director in the months to come, will assist with Vital Signs and will also be available to assist with particular projects.

Director, Cathy Smider, stepped down from the board in 2012 due to a heavy workload. She will be missed. We thank Cathy for her contributions over the past year.

Two new directors who are well known as volunteers in the community, Anne Titcomb and Sandy McBride, were elected to the board at the annual meeting. Anne and Sandy were recruited for their experience in granting, governance and leadership.

Director, Peter Bogardus, whose maximum term of nine years expired in February was appointed as "past chair" by the board and will be assisting the Board's new chair, Dale Eichar, over the next year.

The Board has taken the extraordinary measure of asking Elise Rudland to extend her last term by one more year to chair

the grants committee and facilitate its transition to a new chair. Much to the board's gratitude, Elise has accepted.

In a continuation of the Foundation's leadership role in the community it published our second full Vital Signs report in 2011. Don Basham and Catharine Esson co-managed this major undertaking.

We continue to strive to be a valued partner in philanthropy, enriching life on the Sunshine Coast. With our volunteers, sponsors and donors we are working together to "Build a Better Community for Tomorrow, Today".

Dale Eichar, Chair
Peter Bogardus, Past Chair

OUR MISSION

To contribute to the quality of life on the Sunshine Coast by building endowments, making strategic grants and inspiring community leadership.

OUR VISION

To be a valued partner in philanthropy, enriching lives on the Sunshine Coast in perpetuity.

For more information on the Foundation and how to contribute please contact us

Email: sccfoundation@dccnet.com • Phone: 604.741.7360

Address: PO Box 1343, Sechelt, BC V0N 3A0

or visit our website at www.sccfoundation.com

www.sccfoundation.com



Jean Clarke

September 4, 1919 to February 9, 2012

Jean Clarke, a longtime supporter of the Sunshine Coast and its Community Foundation died at age 92 of age-related complications.

Jean was a passionate advocate of children and families. Her work with the Gibsons Parent Tot program was legendary. She and sister, Pauline, provided music and song to multi-generations of families in Gibsons and area.

In 2006 Jean established the Jean and Arthur Clarke Endowment with the Sunshine Coast Community Foundation. She wanted

to leave a legacy that would go on serving the families of the Sunshine Coast. On that gorgeous summer day she was feted by the Foundation, family, friends and MLA Nicholas Simons. She was happy, she said to have the ability to help those who would need it in years to come.

"I have everything I need so why wouldn't I help others," she said.

In lieu of flowers the family requested those wishing to do so consider a donation to the endowment.



In spring 2011 the Foundation along with generous support from Pharmasave Sechelt sponsored Dr. Art Hister for a standing-room-only Speakers Series event at the Sechelt Seniors Centre. Dr. Hister regaled the delighted crowd with his unique take on health issues.

THE BARRON INCENTIVE PLAN

The Community Foundation has allocated \$500,000 to match at 50 per cent (up to \$50,000 per endowment), donations made following November 1, 2011 to existing endowments of the Foundation or to create new endowments with the Foundation. For each \$1,000 donated, the Community Foundation

will add \$500 to that endowment. The minimum size of an eligible donation for matching is \$2,000. The program will continue until the first to occur of the exhaustion of the allocation or June 30, 2012 and matching will occur on a first-come, first-served basis.

Total allocation is \$500,000.



Vera Elizabeth Barron

March 17, 1918 to May 14, 2011

Vera Elizabeth Barron was a quiet, unassuming woman. Like many of her generation she was a diligent person who worked for the RAF during the Second World War.

Born on March 17, 1918, Vera was seven years short of a century when she died on May 14, 2011. Predeceased by her younger sister Dorothy Barron, of whom it was said she quite irate with for dying first, Vera left only very distant relatives in the United Kingdom and mainly acquaintances on the Sunshine Coast.

When Dorothy died on Dec. 16, 2006, a

large void was created in Vera's life. Vera, with no close family remaining, wanted to do something useful with her estate after her death. In talks with her lawyer Vera decided that the bulk of her estate, accumulated after a lifetime of careful living, would go to the Sunshine Coast Community Foundation. She wanted to reach out and benefit local people and was searching to set a way to help Coasters.

Thanks to Vera's foresight and caring the Sunshine Coast Community Foundation is now the recipient of \$1.9 million, a gift that will continue to give in perpetuity.

ENDOWMENTS

to January 23, 2012

Community Funds

- ~ Barrie & Frances Stewart Family Endowment
- ~ Bill & Trudy Longman Endowment
- ~ Community Legacy Fund
- ~ Fiedler Family Endowment
- ~ McBride Family Endowment
- ~ SCCF Fund (held by the Vancouver Foundation)
- ~ Sunshine Coast Credit Union Endowment
- ~ Vera Elizabeth Barron Memorial Endowment

Donor Advised Funds

- ~ HSPP Employee Endowment
- ~ Janet & Robert Johnston Family Endowment
- ~ Jean & Arthur Clarke Endowment
- ~ John & Janey Talbot Family Endowment
- ~ John Vance Legacy Fund
- ~ Rotary Club of Gibsons Endowment

Fields of Interest Funds

- ~ Blane & Henny Hagedorn Family Endowment
- ~ Environmental Legacy Fund
- ~ Gibsons Landing Fibre Arts Festival Endowment
- ~ Robertson/McDonald Family Education Endowment
- ~ Sunshine Coast Endowment for Visual Arts
- ~ Youth Legacy Fund

Agency Funds

- ~ Cunliffe Heritage Endowment
- ~ Doris Crowston Endowment (SC Arts Council)
- ~ Iris Loewen Endowment for Sechelt Public Library
- ~ Marie Steel Memorial Endowment (SC Festival of the Written Arts)
- ~ Music for Youth Endowment
- ~ Pender Harbour Health Centre Endowment
- ~ Sunshine Coast Botanical Garden Society Endowment
- ~ Sunshine Coast Community Services Society Agency Endowment
- ~ Sunshine Coast Endowment to Support Youth in Sports
- ~ Sunshine Coast Hospice Society Endowment
- ~ Tomorrow Project Endowment of the Sunshine Coast

Operating Endowment

- ~ SCCF Operating Endowment

For more information on these endowments, see "Established Endowment Funds" under the tab "Donations" on our website at www.sccfoundation.com.

FINANCIAL SUMMARY

Sunshine Coast Community Foundation

Summary Financial Statements

Revenues and Expenditures				
For the year ended December 31,	Operating Fund	Endowment Funds	2011	Six Months 2010
Revenues				
Donations	\$ 36,830	\$ 1,917,088	\$ 1,953,918	\$ 45,654
Grants and other	-	-	-	-
Investment Income	627	(7,941)	(7,314)	45,124
	\$ 37,457	\$ 1,909,147	\$ 1,946,604	\$ 90,778
Expenditures				
Grants	13,723	21,130	34,853	-
Operations & Programs	27,805	-	27,805	7,560
	\$ 41,528	21,130	\$ 62,658	\$ 7,560
Excess (Deficiency) of Revenues Over Expenses				
	(4,071)	\$ 1,888,017	\$ 1,883,946	\$ 83,218
Financial Position				
December 31,	Operating Fund	Endowment Funds	2011	2010
Assets				
Cash and other current assets	\$ 20,396	\$ 1,724,908	\$ 1,745,304	\$ 34,271
Investments	29	768,230	768,259	596,028
Property and equipment	492	-	492	711
	\$ 20,917	\$ 2,493,138	\$ 2,514,055	\$ 631,010
Liabilities				
Deferred contributions	5,690	-	5,690	6,591
Fund Balances				
	15,227	2,493,138	2,508,365	470,140
	\$ 20,917	\$ 2,493,138	\$ 2,514,055	\$ 476,731

Complete Financial Statements available on the Foundation's Website



Recognizing service

Don Basham named honorary director

Don Basham was one of the founding directors of Sunshine Coast Community Foundation. He was not only instrumental in forming and leading the Foundation, he was the de-facto unpaid executive director for nearly ten years and became the “face” of the Foundation in the community. During Don’s tenure the Foundation’s assets have grown to nearly \$3 million, a substantial annual granting cycle has been established

and the Vital Signs report has been published as an ongoing barometer on the health and well-being of the Sunshine Coast Community. In February Don stepped down from the board and was recognized for his contributions by being appointed an honorary director of the Foundation at its AGM. Don will continue to work on the Vital Signs reports and mentor the recently hired executive director in 2012.



Vital Signs

In October 2011 the second Vital Signs report was presented to the community under the direction of the Sunshine Coast Community Foundation.

The report is a snapshot of our community that presents our challenges and celebrates our accomplishments. It is hoped this report will stimulate the

Sunshine Coast community to be the best it can be. Compiled by Vital Signs co-managers, Catharine Esson and Don Basham, and written by Nancy Moote, the report used measurable statistics obtained from government and local data sources to assess 10 key areas of interest on the Sunshine Coast.

ON THE BOARD

Anne Titcomb

Anne Titcomb has been blessed by serving on various Boards for over 30 years, nationally, provincially and locally. She is a past board member of the Sunshine Coast Community Foundation and has served on its grants committee since 2003.

Anne is a woman of many actions and few words. We are thrilled to have her back on our board.



Sandy McBride

Sandy McBride is a long-time Coaster who, with her husband Terry, has raised their two sons on the Sunshine Coast. She was a founding member of the SCCF and is returning to the board after a four-year hiatus because she continues to believe in the Foundation’s mission and sees her involvement as a way of giving back to a community that has raised her family well. Sandy is a certified financial planner working for SunCu Financial Services. She is also the chair of the Sunshine Coast Resource Centre Society. In her downtime, Sandy loves to be in the ocean, on snow, at concerts and live theatre events. She will never turn down a game of bridge.



2011 Board of Directors

The 2011 Sunshine Coast Community Foundation board of directors: (from left) Barrie Wilbee, director; Richard Wilson, treasurer; Peter Bogardus, chair; Margaret Page, director; Elise Rudland, director; Gerry Tretick, director; Gael Johnstone, director; Cameron Reid, director; Cathie Roy, director; Catharine Esson, director; Don Basham, secretary; Dale Eichar, vice chair. Not pictured are Elfie Hofmann and Cathy Smider.

The board for 2012 is Dale Eichar, chair; Sandy McBride, vice chair; Catharine Esson, secretary; Richard Wilson, treasurer; Peter Bogardus, past chair; and directors: Gael Johnstone, Margaret Page, Cameron Reid, Cathie Roy, Elise Rudland, Anne Titcomb, Gerry Tretick and Barrie Wilbee.



NEW EXECUTIVE DIRECTOR

Sandra Cunningham

We are pleased to introduce you to Sandra Cunningham, our new part-time executive director. Since its beginning the Foundation has operated solely on the efforts of board volunteers and community supporters but due in part to the increased workload imposed by the additional funds recently bequeathed to the Foundation the decision was made to hire a staff person. As you can well imagine our Foundation has significant managing and reporting requirements as trustees of endowments.

As our first employee, Sandra brings a great deal of business and non-profit experience to the team. Her long-established focus on philanthropy together with her background in business management will help the

board manage and grow the Foundation and together we will better serve the community.

“It is with great honour that I take on this role as executive director. Founding director, Don Basham, has been looking after things since the Foundation’s inception and I couldn’t have taken over from a more organized and thorough person. Hopefully I will have lightened his workload so he can enjoy some retirement but I know, as honorary director, Don will be backing me up 100 per cent. I look forward to working with our esteemed board, helping our funds grow significantly to benefit our beautiful Sunshine Coast community,” Sandra said. She encourages you to contact her at 604-741-7360 or scfoundation@dccnet.com.

JUNE 2011 GRANTING CEREMONY



Parents & Tots Program

Andrew, Ellie and Bert Clarke (from left) of the Jean and Arthur Clarke Endowment Fund with recipient Vicki Dobbyn representing the Parents and Tots program.



SC Jazz & Entertainment

Linda Williams of the Sunshine Coast Jazz and Entertainment Society received a grant from the John Vance Legacy Fund presented by SCCF director Gerry Tretick.



Gibsons Landing Heritage Society

Sharon O'Brien and Nest Lewis of Gibsons Landing Heritage Society received a grant from granting committee member Anne Titcomb to relocate the thermostat at the playhouse.



Sunshine Coast Volunteer Society

Shelley McDade (left), CEO of the Sunshine Coast Credit Union, presented a grant to Cathy Smider and Vicki Dobbyn representing the Sunshine Coast Volunteer Society to develop an interactive website for non-profits on the Coast.



Royal Canadian Legion

Harvey Metz representing Gibsons #109 Branch of the Royal Canadian Legion received a grant for a flat screen TV for the Legion Hall from Maurice Farn, SCCF volunteer.



Sunshine Coast Arts Council

Frances Wasserlein of the Sunshine Coast Arts Council received a grant from Gael Johnstone, SCCF director to create a community-wide conversation about creativity.



Sunshine Coast Hospice Society

Jean Rice and Ali Kahn of the Sunshine Coast Hospice Society received a grant from Bob Johnston to create a wheelchair accessible path in the Hospice's garden.



Driftwood Players

Ingrid Bilton representing Driftwood Players received a grant from Sheila Page of the granting committee for young people in the dramatic arts.



Sechelt Groves Society

SCCF director Elise Rudland presented a grant to Bob D'Arcy of the Sechelt Groves Society to make the trails at Hidden Grove accessible to folks with mobility issues.



Sunshine Coast Search & Rescue

Josh Romer of the Sunshine Coast Search and Rescue received a grant from Bob Johnston for new jackets for the group's members.



Egmont Community Club

Doug Elliott representing the Egmont Community Club received a grant from Doreen Henry, SCCF volunteer for a community garden project.



SC Community Services Society

Margaret Page, SCCF director presented a grant to Vicki Dobbyn of S.C. Community Services Society to enable the society to inform and educate other organizations on the preparation of applications for grants.

SINCERE THANKS TO OUR DONORS

The Sunshine Coast Community Foundation and all of the service groups, charities and organizations who have received funding from the SCCF would like to wholeheartedly thank all of the individuals and groups who have supported the Foundation. Without your generosity the stories on these pages would have been much different and for that we are very grateful. Donors are recognized on the Foundation's website.

www.sccfoundation.com